**INTEREST RATES MARKET NOTICE**

**Date: 29 October 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS240”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 03 November 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS240

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 03 Nov 2020 of …% plus 247 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 27 March, 26 June, 26 September, 27 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on26 March, 25 June, 25 September, 26 December

**Issue Date** 3 November 2020

**Date Convention** Modified Following

**Interest Commencement Date** 3 November 2020

**First Interest Payment Date** 31 December 2020

**ISIN No.** ZAG000172198

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS240%20PricingSupplement0311.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS240%20PricingSupplement0311.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000